Use this form to request an additional Benefits Card for your spouse or eligible federal tax dependent.

## **INSTRUCTIONS**

- 1. **Complete** all applicable sections of this form.
- 2. Submit your completed form to Igoe Administrative Services via:
  - Secure Upload through your personal account at <u>www.goigoe.com</u>
  - Email to flex@goigoe.com
  - Fax to 800-456-9083
  - OR Mail to Igoe Administrative Services, P.O. Box 501480, San Diego, CA 92150-1480
  - Your employer allows for one additional card to be connected to your Flexible Benefit Plan reimbursement account.
    - For your security, cards will be mailed in a nondescript white envelope. Please allow up to 14 days for card delivery.
    - The card is funded by election dollars in the current plan year at the time of the card swipe.
    - Specific information regarding your Flexible Benefit Plan and tips for using the Flexible Benefits Card can be located online at <a href="http://www.goigoe.com">www.goigoe.com</a>.
- 4. **Questions?** Please contact Participant Services at <u>flex@goigoe.com</u>, 1-800-633-8818, Opt# 1.

## Section A: About You \*REQUIRED (PLEASE COMPLETE ALL SECTIONS)

Company Name

3. **Tips** 

Participant Name	First Five digits of the Participant SSN
	####

E-mail Address (Required)

## Section B: Additional Card Holder Information **\*REQUIRED** (PLEASE COMPLETE ALL SECTIONS)

Additional Card Holder Name as it should appear on the card

First Five Digits of the Additional Card Holder's Social Security Number

-####

E-mail Address (Required)

## Section C: Authorization \*REQUIRED (PLEASE SIGN AND DATE)

I hereby agree to be bound by all terms, conditions, and limitations to the Plan and any and all separate plans, contracts and documents made a part hereof. I further acknowledge that the additional card holder listed above qualifies as a federal tax dependent. I hereby acknowledge that the Plan Sponsor/Employer only authorizes use of the Flexible Benefits Card at locations where MasterCard<sup>®</sup> is accepted that offer eligible products or services as outlined in the Plan documents provided. To the extent that any Benefits Card transactions are not for qualified expenditures and I fail to reimburse the Account for such amounts, I authorize my Employer to collect from me personally or withhold such funds from my payroll including any taxes, fines, surcharges or penalties that may be assessed. I also understand that my Benefits Card and/or that of the additional card holder indicated here may be immediately suspended and/or permanently revoked at the Plan Sponsor/ Employer's discretion.

Employee Signature: \_\_\_\_\_

Date: \_\_\_\_\_

