



SAN JOSÉ · EVERGREEN
Community College District

FY20-21

Q3 UPDATE

APRIL 27, 2021

SPECIAL BOARD MEETING

Evergreen Valley College

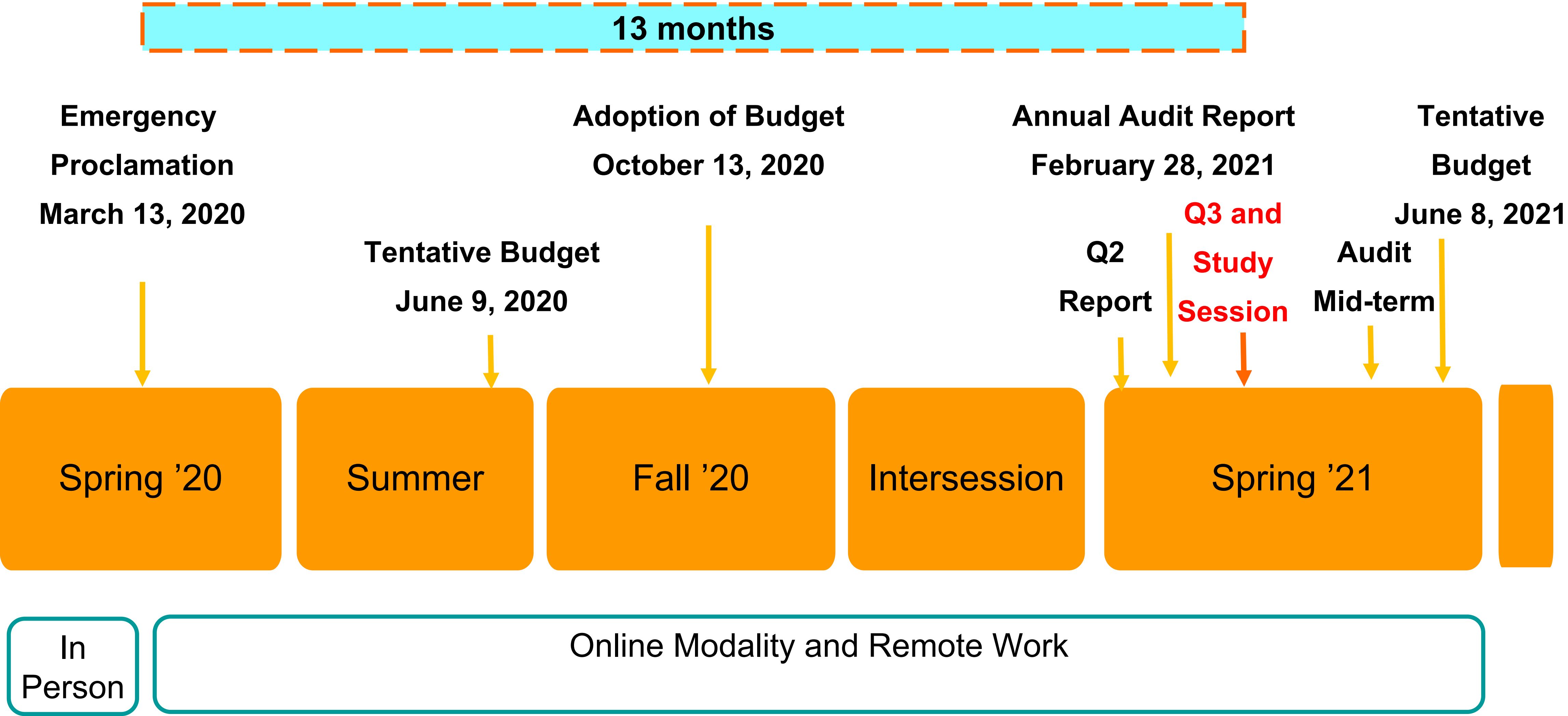
San José City College

San José - Evergreen Community College Extension at Milpitas

Community College Center
for Economic Mobility

District Services

FISCAL TIMELINE



Based on new guidelines

EdSource

HIGHLIGHTING STRATEGIES FOR STUDENT SUCCESS

Enrollment declines at California's community colleges far greater than earlier predictions

Steep drops threaten 'viability' of some colleges, college administrators say

MICHAEL BURKE
AND

MARCH 19, 2021 | LOUIS FREEDBERG

In a dramatic illustration of the impact of the pandemic on many students' college plans, enrollments at California's community colleges are down an average of 11% to 12% systemwide, far higher than the [preliminary estimates of 5% to 7%](#) after schools opened last fall.

According to a [memo](#) sent to the board of governors of the 116 community college system, the decline in student headcounts — referring to the total number of both part-time and full-time students — in some colleges ranged from 30% to 50%. The board will consider the issue at its [meeting](#) to be held on Monday and Tuesday next week.

Presented by vice chancellors Marty Alvarado and Lizette Navarette, the memo described the declines in stark terms, including suggesting that the existence of some of the colleges with the steepest declines could be at risk.

"These declines represent a significant challenge for the system overall, and potential future threat to individual viability barring significant local efforts to remain student centered," the memo stated, without naming any individual colleges.

The greatest declines have been among older students, male students and first-time students.

2020 FALL FAST FACTS*

EVERGREEN VALLEY COLLEGE | WWW.EVC.EDU

(*AT CENSUS)

2021 SPRING FAST FACTS*

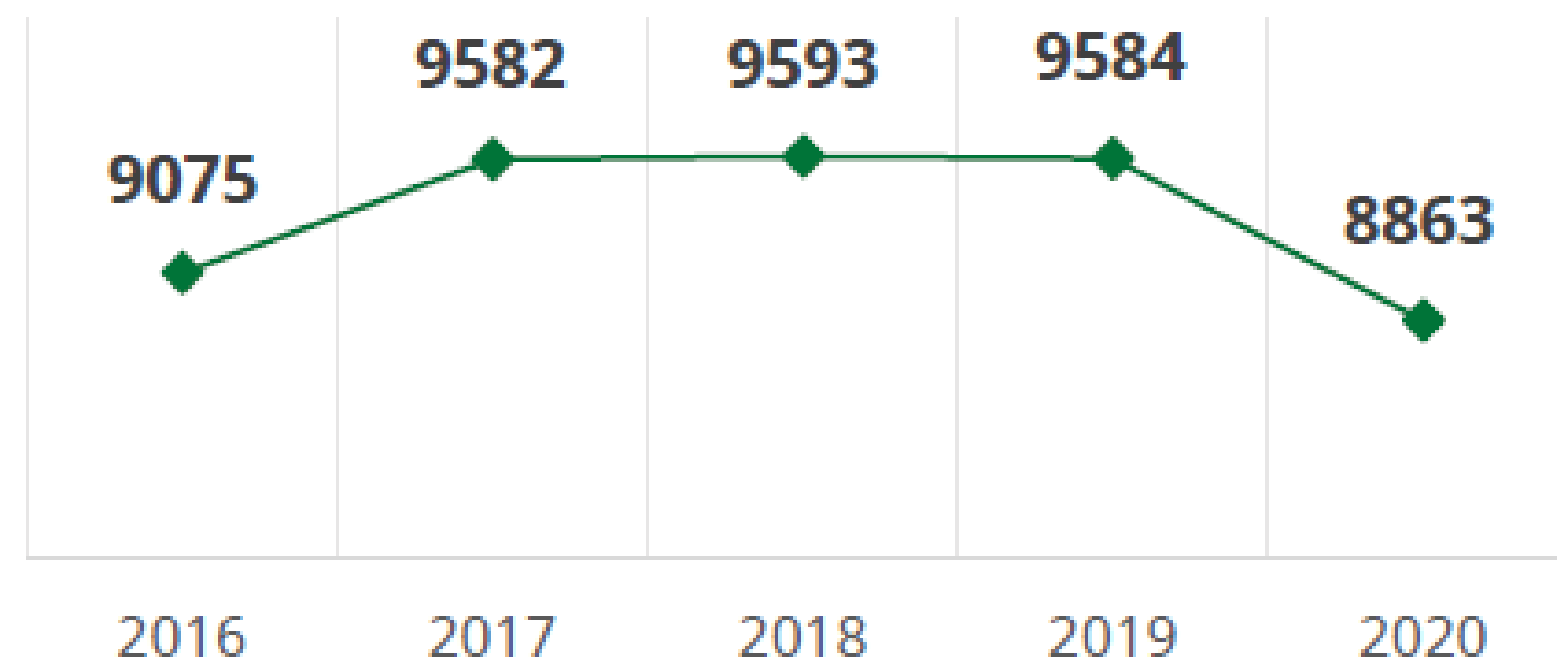
EVERGREEN VALLEY COLLEGE | WWW.EVC.EDU

(*AT CENSUS)

STUDENT ENROLLMENT

Headcount	8,863
Full-Time Equivalent	3,142

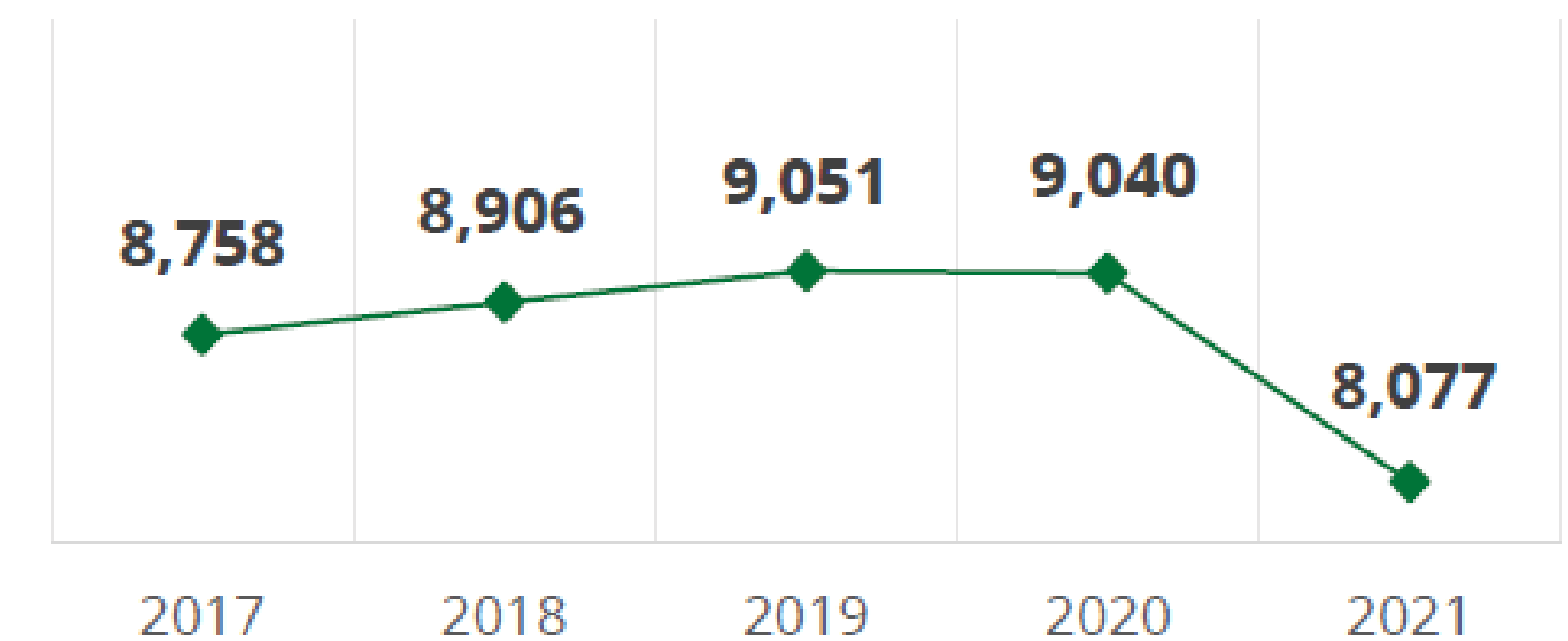
FIVE-YEAR TREND (HEADCOUNT)



STUDENT ENROLLMENT

Headcount	8,077
Full-Time Equivalent	2,139

FIVE-YEAR TREND (HEADCOUNT)



2020 FALL FAST FACTS*

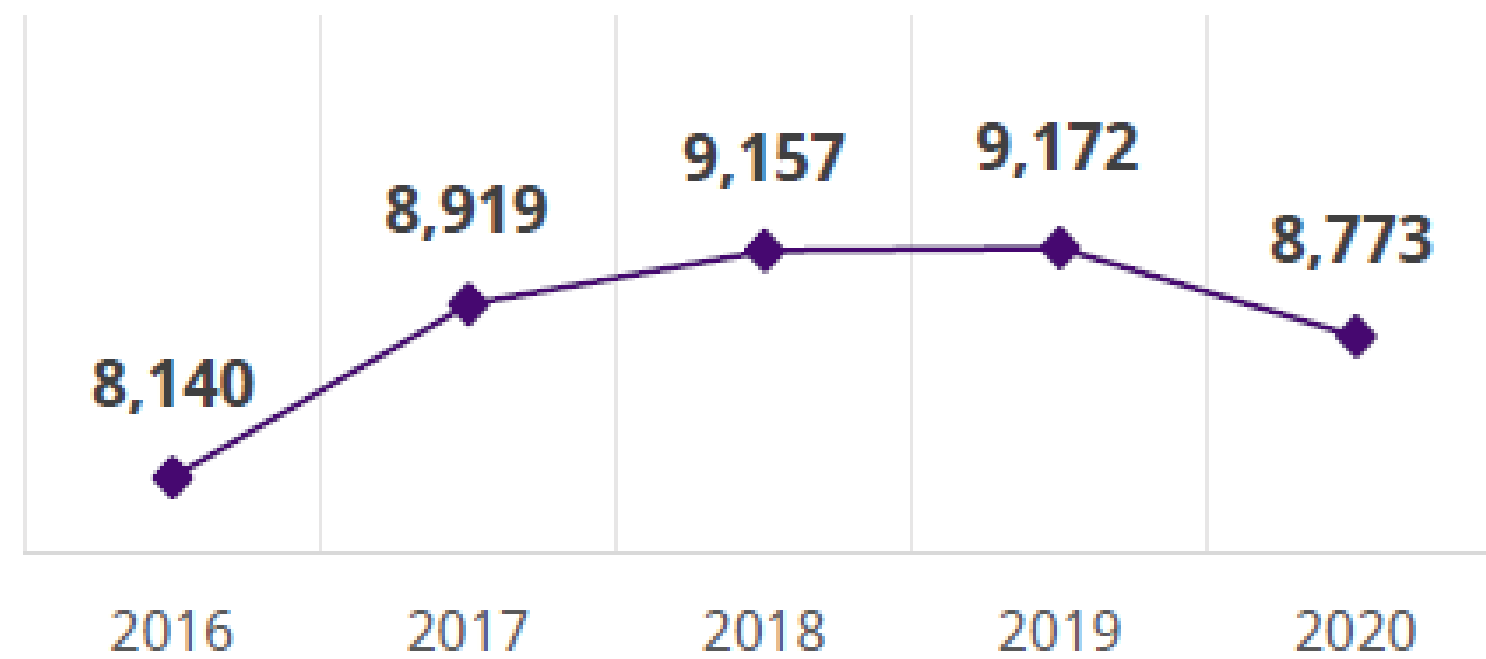
SAN JOSÉ CITY COLLEGE | WWW.SJCC.EDU

(*AT CENSUS)

STUDENT ENROLLMENT

Headcount	8,773
Full-Time Equivalent	2,129

FIVE-YEAR TREND (HEADCOUNT)



2021 SPRING FAST FACTS*

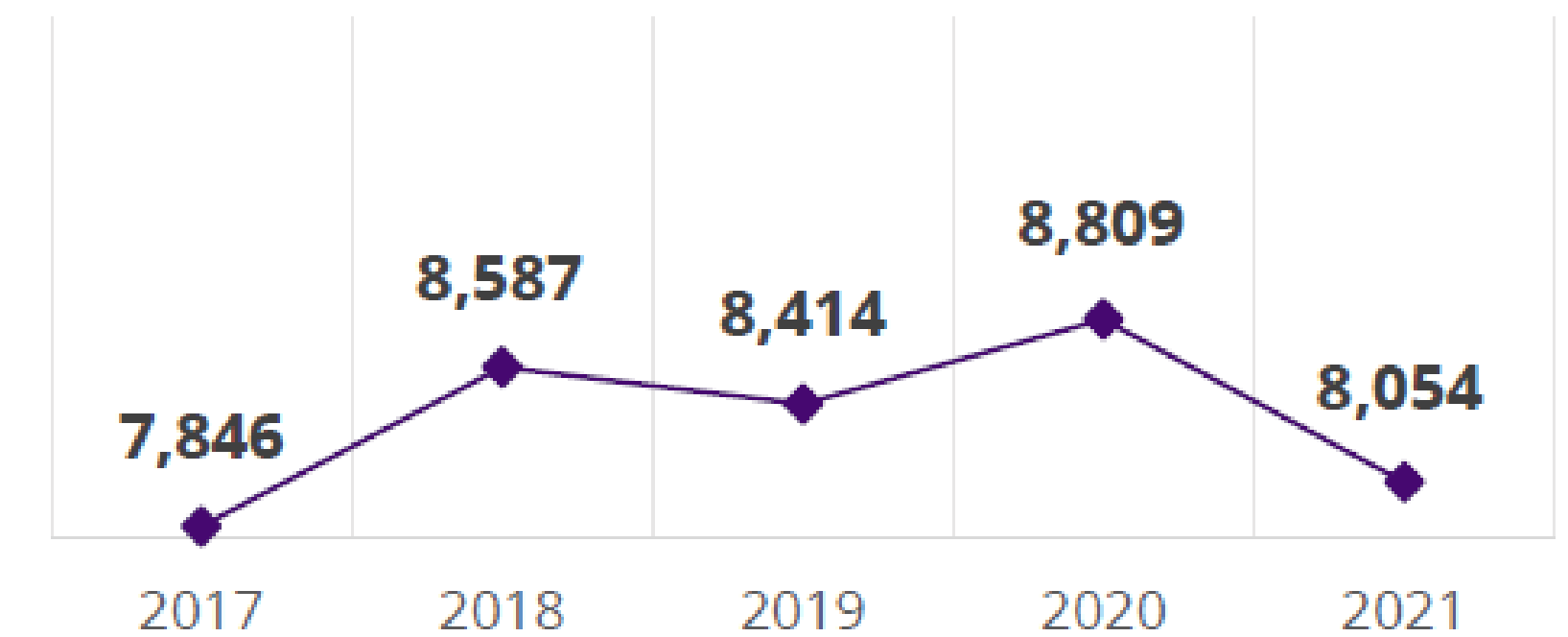
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(*AT CENSUS)

STUDENT ENROLLMENT

Headcount	8,054
Full-Time Equivalent	1,909

FIVE-YEAR TREND (HEADCOUNT)



As a Community Funded District, we have the resources to streamlining time-to-degree completion and be innovative.

To alleviate the impact of Covid-19 more than ever **we should reengineer and create industry aligned academic programs with modern delivery options.**

We must implement technology solutions for educational plans, degree audits, coordinating calendars, block scheduling, and the placement and numbers of course sections is important.

Coordination of degree/certificate criteria, **CCAP**, and **articulation agreements** with four-year university partners is critical to assist students in completion and transfer.



Q3 REVENUE:

Community Funded
“Basic Aid”

\$78,517,949

FY20-21 BUDGET REVENUE SOURCES

District revenue - Property Taxes	\$ 109,711,110
------------------------------------------	-----------------------

District revenue - State Apportionment	\$ 11,661,518
Mandated Cost Reimbursement	368,748
EPA	1,234,865
Lottery	1,852,298
State and Local Income	8,205,607

College (FTES) generated revenue	\$ 10,515,811
Enrollment fees int'l students	2,209,550
Enrollment fees residents	6,036,620
Enrollment fees non-residents	808,678
Int'l Health Insurance Fee	398,681
Other local income, inc. B.O.G. 2% admin	1,062,282

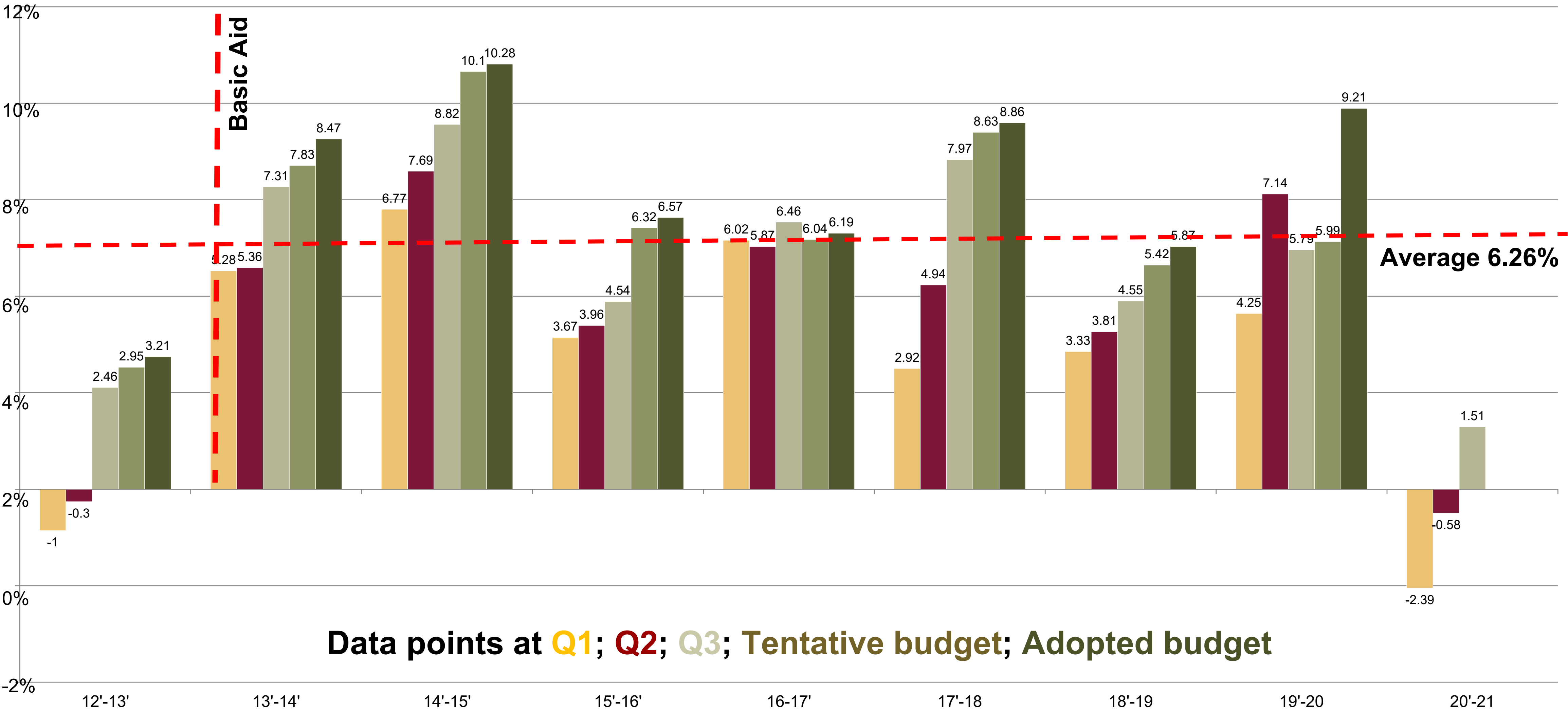
STUDENT CENTERED FUNDING FORMULA

SAN JOSE/EVERGREEN COMMUNITY COLLEGE DISTRICT FY 2020-2021 QUARTERLY REPORT - Quarter Ended 3/31/21

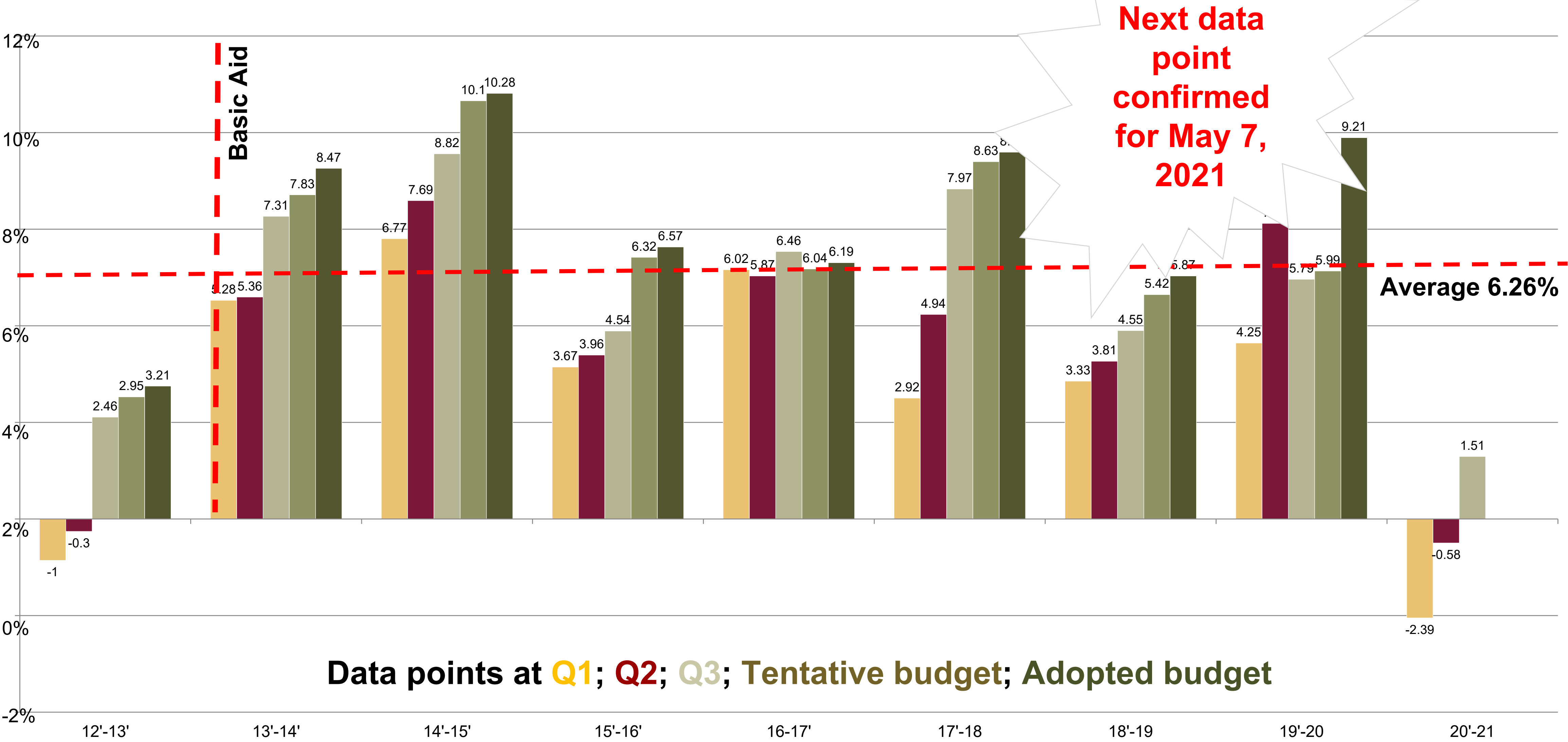
FY19-20 Apportionment	Base FTEs (Funded) FY 18/19	2.26% Growth	Funded FTEs (3 Yr Avg.) FY19/20	Fund Rate	FY19/20 Funding
Credit	11,449.01	258.81	11,707.82	\$4,027.00	47,147,391
Special Admit Credit	587.37	(587.37)		\$5,646.30	0
Non-Credit	208.36	69.42	277.78	\$3,380.63	939,071
Total	12,244.74	(259.14)	11,985.60		48,086,463
FY19-20					
FTEs Allocation	48,086,463				
CCCCO Adjustment	-717,411				
Basic Allocation	8,091,004 (Per State Apportionment 9/16/20_ Exh. C))				
Supplemental Allocation	15,558,576 (Per State Apportionment 9/16/20_ Exh. C))				
Student Success Allocation	6,978,463 (Per State Apportionment 9/16/20_ Exh. C))				
Full-Time Faculty Hiring	717,521 (Per State Advance Apportionment 11/6/20_ Exh. A))				
Total Revenue Entitlement	78,714,616				
Estimated Property Taxes	112,395,273 (9.21% Increase over last year)				
Est. Education Protection Account (Prop 55)	1,207,947				
Est. Student Enrollment Fee	5,857,241 (conservative number less 2%)				
Total Estimated Local/Prop 30 Revenue	119,460,461				
Excess Funds Over Revenue Entitlement	40,745,846				

SJECED received \$40+ million compared to the apportionment formula

COUNTY ASSESSOR'S DATA POINTS



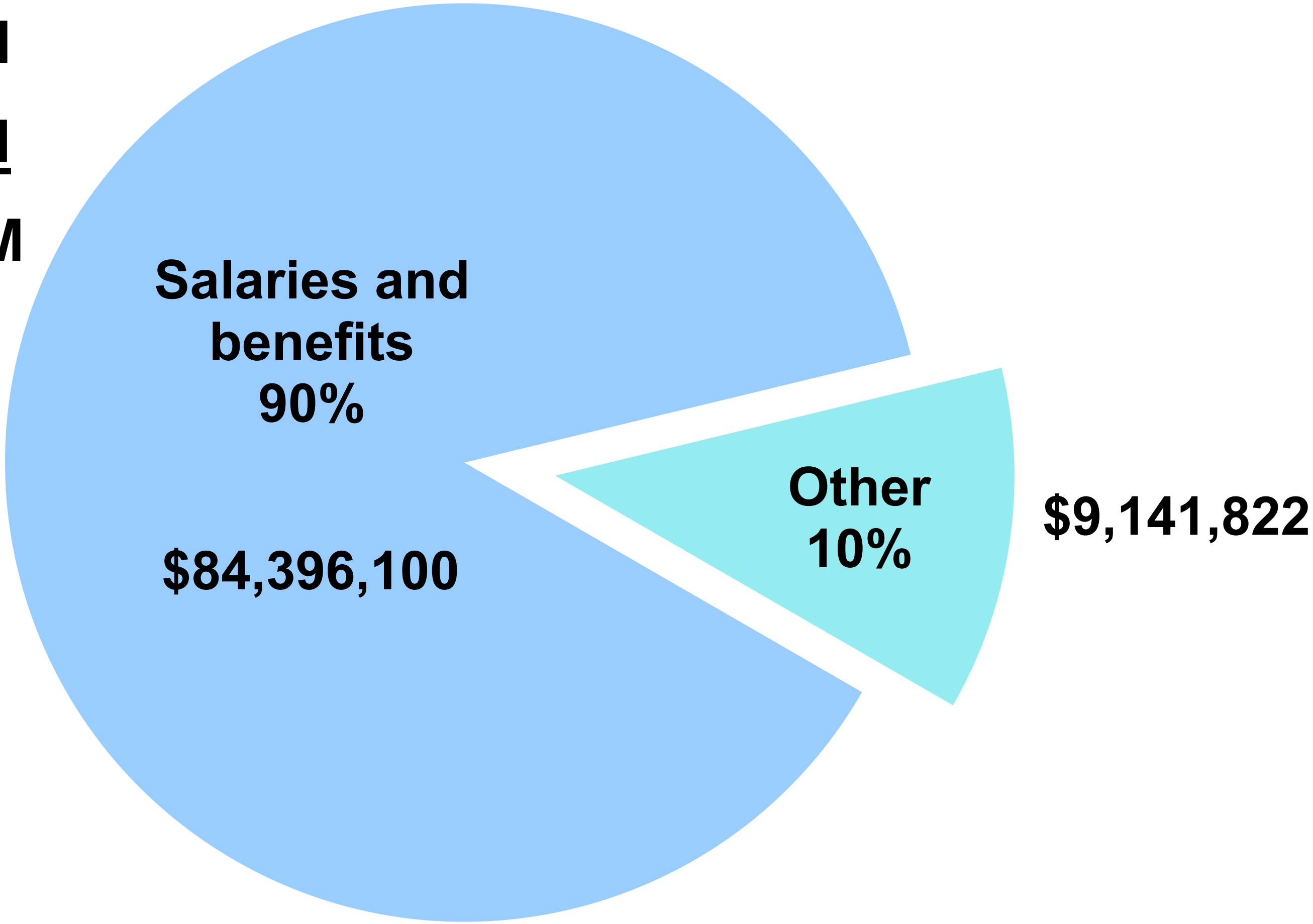
COUNTY ASSESSOR'S DATA POINTS



GENERAL FUND YTD

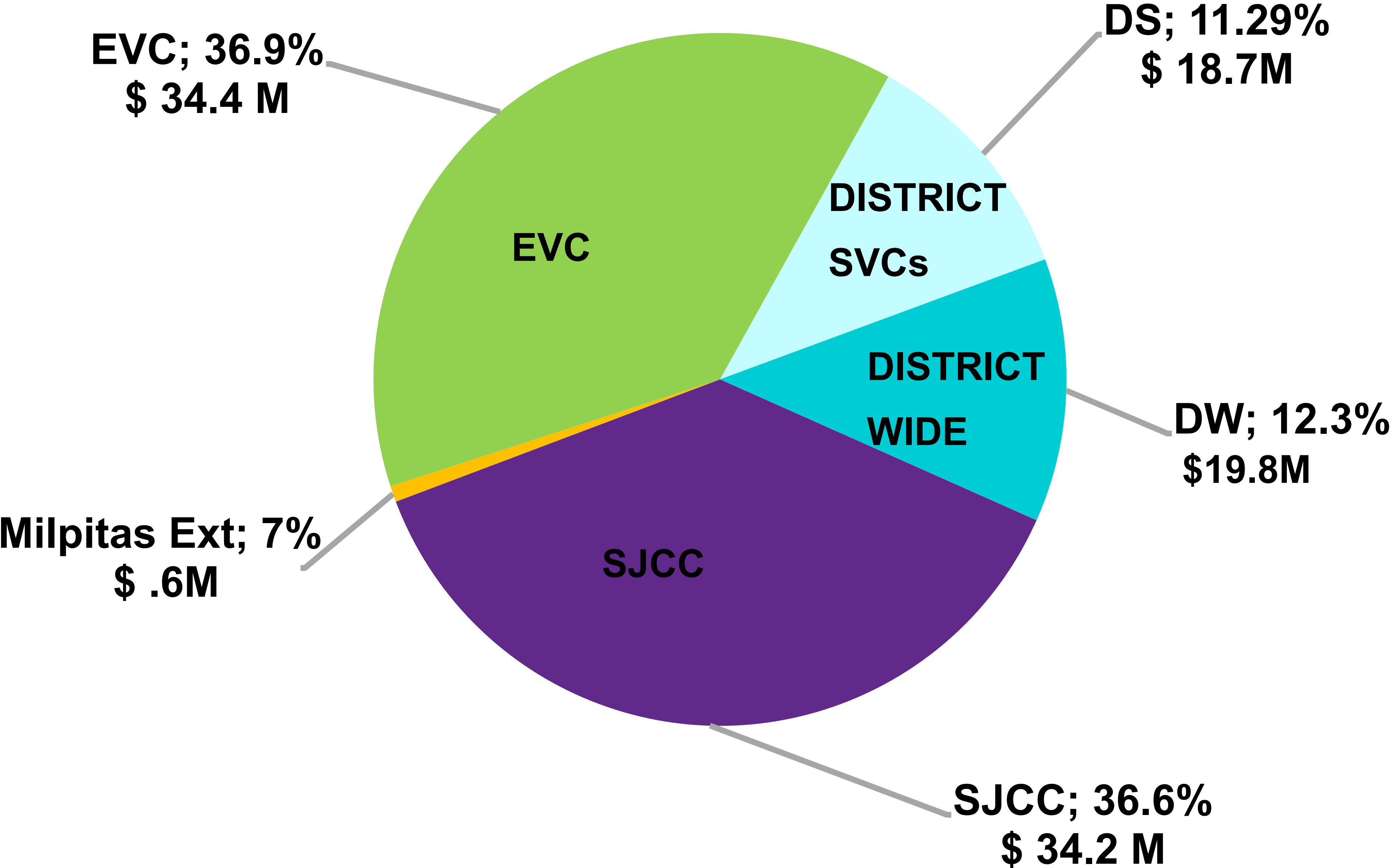
Q3 EXPENSES TOTALED 67.39% OF ADOPTED BUDGET

Disc. Expenses:	\$ 9.1 M
Salaries and Benefits:	<u>\$ 84.3 M</u>
Total Q3 Expenses:	\$ 93.5 M

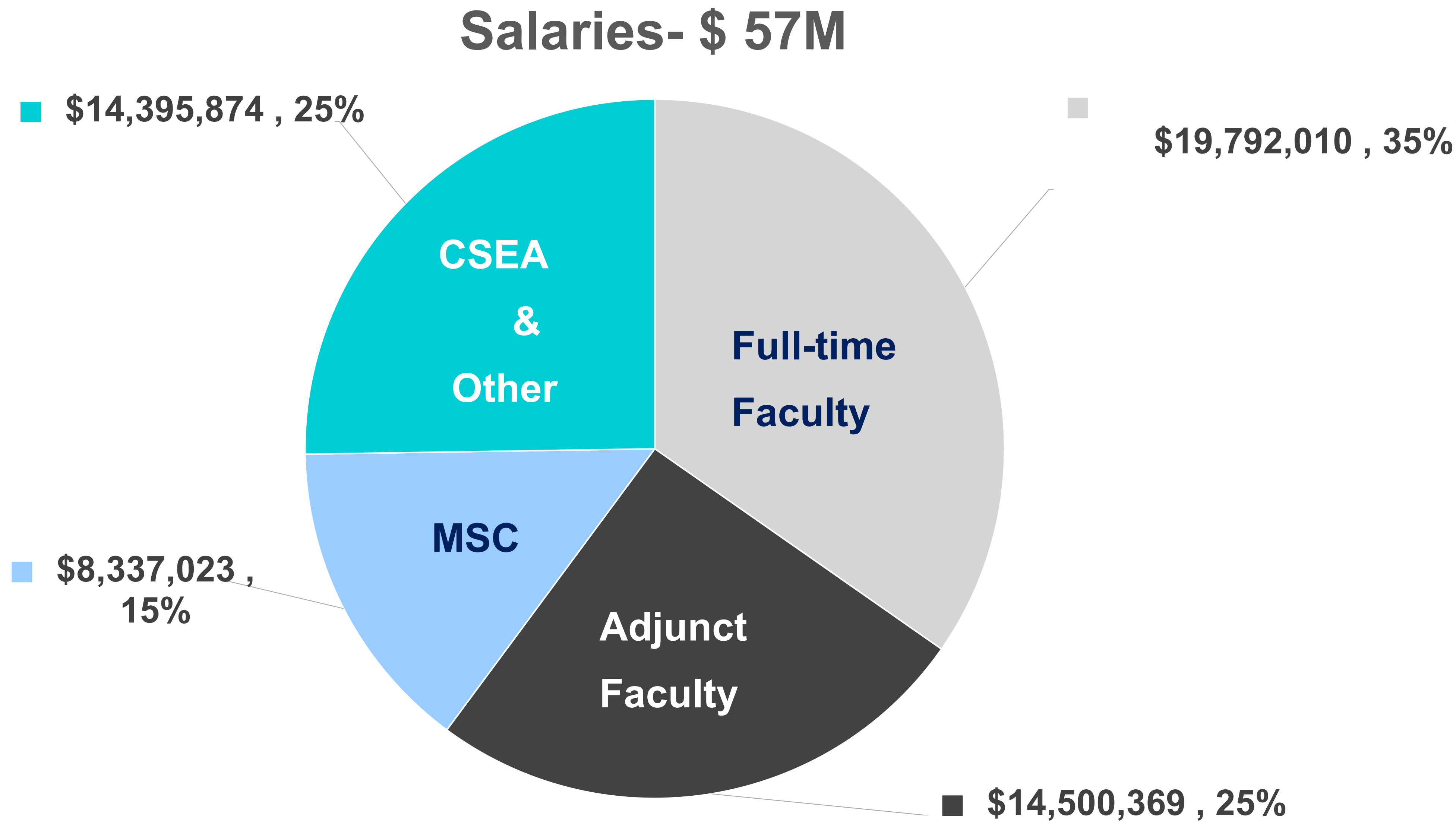


The largest investment is in our human capital.

GENERAL FUND YTD BY LOCATION



GENERAL FUND SALARIES ONLY



FACULTY OBLIGATION NUMBER (FON)

California Community Colleges
Full-Time Faculty Obligation
Fall 2020 Compliance Report

Community College District: San Jose/Evergreen

1) Total full-time equivalent faculty (FTEF) attributable to instructional and noninstructional Full-Time Faculty based on Title 5 Sections 53302 and 53309	239.23
2) Total FTEF attributable to instructional and noninstructional Part-Time Faculty based on Title 5 Sections 53301 and 53310	151.76
3) Total FTEF for Full-Time Faculty and Part-Time Faculty (line 1 + line 2)	390.99
4) Percentage of FTEF attributable to Full-Time Faculty (line 1/line 3)	61.2%
5) Fall 2020 Full-Time Faculty Obligation (see "Fall 2020 Compliance FON" on table "Fall 2020 Compliance")	192.8
6) Difference between Full-time Faculty Obligation and Total Full-Time faculty (line 1 minus line 5)	46.4

To the extent that the required number of full-time faculty have not been retained for a fiscal year, the Chancellor is required to reduce a district's revenue for the fiscal year by an amount equal to the average replacement cost for the fiscal year multiplied by the deficiency in the number of equivalent full-time faculty.

If a district has incurred a penalty, the Chancellor's Office will provide further information and issue an invoice to the district for the penalty amount.

The average replacement cost of a Full-Time Faculty for 2020 is \$82,754.

Estimated Full-Time Faculty Obligation Penalty for Fall 2020
(negative value on line 6 x average replacement cost)

0

I hereby certify that the information above is true and correct to the best of my knowledge.

SIGNED
Byron D. Clift Breland

10/28/2020

Byron D. Clift Breland (Oct 28, 2020 14:40 PDT)
District Chief Executive Officer

Date

District Contact

Name Elvira Valderrama

Email elvira.valderrama@sjeccd.edu

Phone (408)270-6419

Please complete and return this form to fiscalstandards@cccco.edu by November 1, 2020.

We have exceeded our Faculty Obligation Number (FON) due to sustained low classroom productivity (FTES per FTEF) and non instructional assignments.

Increasing this productivity to the appropriate productivity level of 17.5 will free up resources and will serve more students while aiming for stronger fiscal sustainability.

Instructional Group	FTES FY19-20	% of FTES
Full-Time Faculty	3,377	35.2%
Full-Time Faculty Overload	1,199	12.5%
Adjunct Faculty	5,012	52.3%
Total	9,588	100.0%

DISTRICT WIDE EXPENSES

District Administered Expenses (DW)

Expense Category	Amount
Compensation liabilities	\$ 5,272,094
573 Interfund Transfers	\$ 4,267,965
555 Utilities & Housekeeping	\$ 3,621,282
551 Professional Services	\$ 2,795,351
554 Insurance	\$ 1,573,877
556 M&O	\$ 793,510
543 Non-Instructional Supplies	\$ 567,104
558 Other Services	\$ 533,232
557 Adv/Legal Fees/Audits/Elections	\$ 471,394
Total	\$ 19,895,809

The District Office, administers approximately \$20M of services required for the operation of the Institution (SJECCD), including technology licenses, utilities, insurance, cost of retiree benefits, OPEB cash contributions.

UTILITIES – SAMPLE DISTRICT WIDE EXPENSE

2019 Utilities Usage

Electricity

	Total kWh Usage	Percent
40 s. Market	775,073	6.11%
EVC	5,759,627	45.42%
SJC	6,105,137	48.14%
Milpitas	41,083	0.32%
TOTAL	12,680,920	100.00%

Gas

	Total Therm Usage	Percent
40 s. Market	1,029	0.17%
EVC	376,565	62.60%
SJC	216,828	36.05%
Milpitas	7,073	1.18%
TOTAL	601,495	100.00%

Water

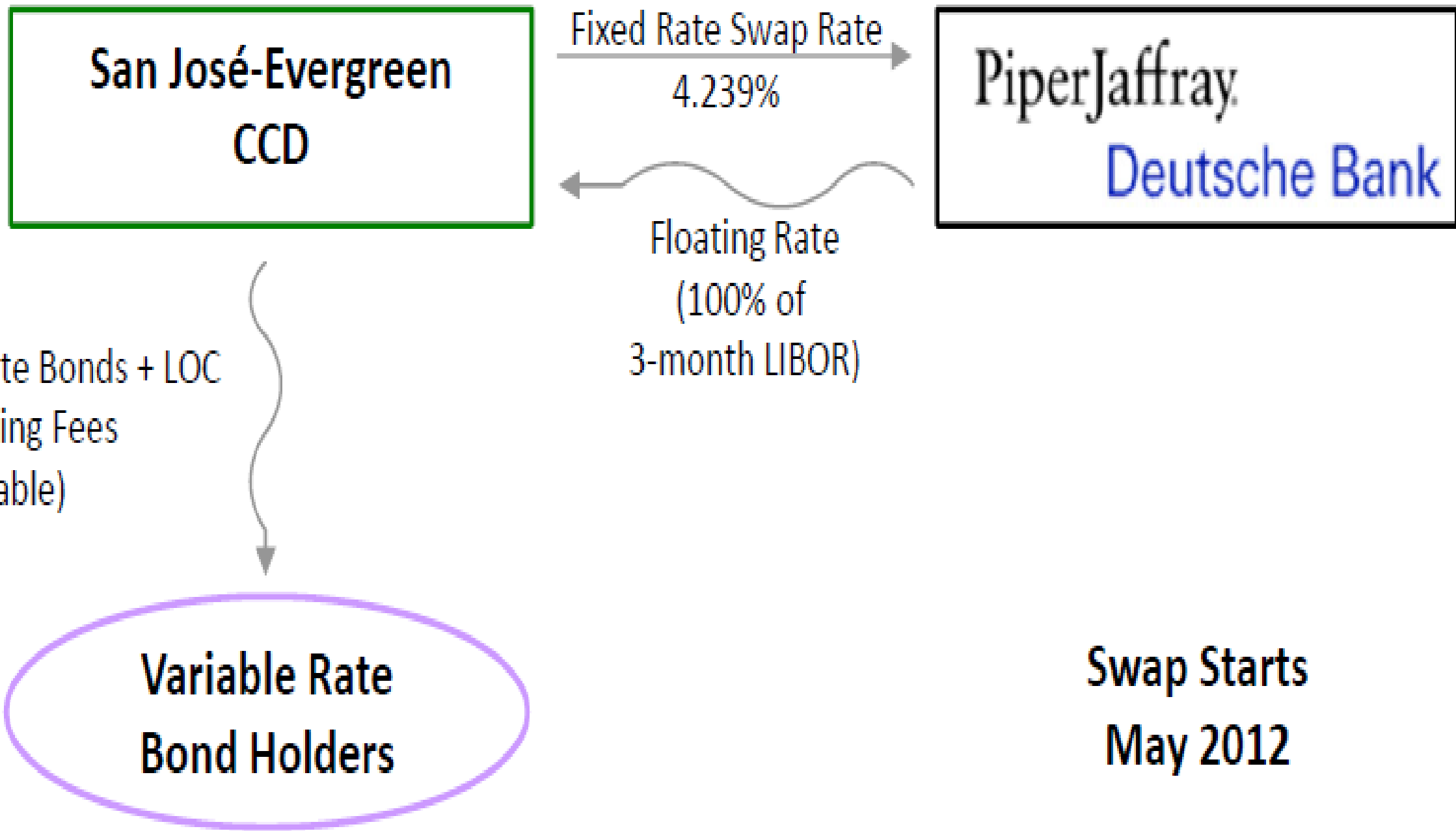
	Total CCF Usage	Percent
40 s. Market	1,135	2.14%
EVC	23,362	44.08%
SJC	28,506	53.78%
Milpitas		0.00%
TOTAL	53,003	100.00%



Not Available: Milpitas Union High School pays water bills

There will likely be increased utility costs for electricity in the coming years for modifications to mechanical systems for increased outside air. We don't have the buildings sub metered, so it's hard to give exact numbers on percentage.

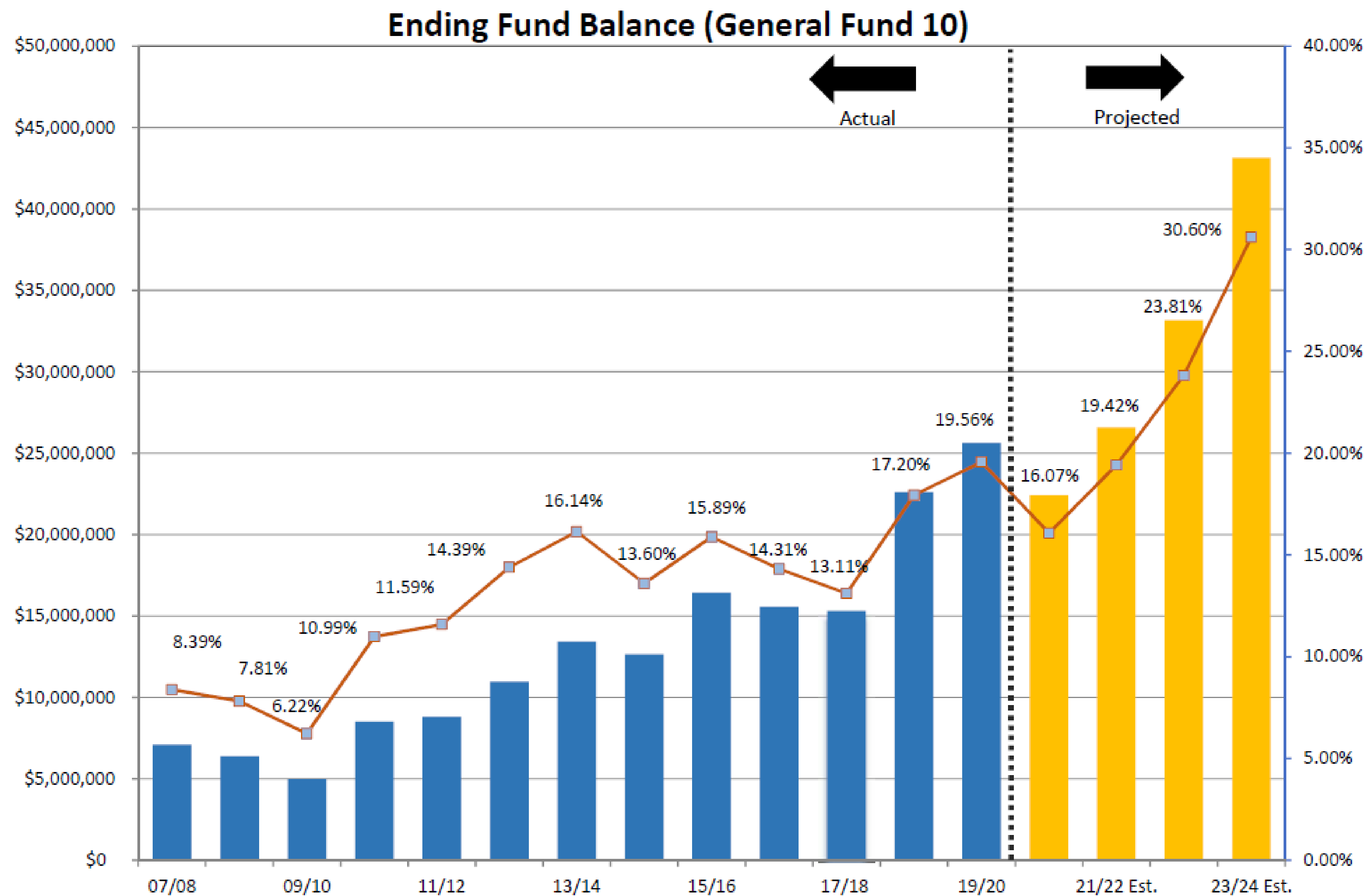
OTHER POST-EMPLOYMENT BENEFITS (OPEB) BOND



Year Ending	Current Payment		
	Principal	Interest	Total Debt Service Payment
7/1/2022	\$190,000	\$2,458,642	\$2,648,642
7/1/2023	\$285,000	\$2,452,525	\$2,737,525
7/1/2024	\$400,000	\$2,444,956	\$2,844,956
7/1/2025	\$515,000	\$2,419,806	\$2,934,806
7/1/2026	\$640,000	\$2,399,957	\$3,039,957
7/1/2027	\$775,000	\$2,369,456	\$3,144,456
7/1/2028	\$930,000	\$2,335,232	\$3,265,232
7/1/2029	\$1,085,000	\$2,281,704	\$3,366,704
7/1/2030	\$1,260,000	\$2,230,558	\$3,490,558
7/1/2031	\$1,440,000	\$2,166,163	\$3,606,163
7/1/2032	\$1,650,000	\$2,094,895	\$3,744,895
7/1/2033	\$1,870,000	\$2,002,262	\$3,872,262
7/1/2034	\$2,125,000	\$1,907,520	\$4,032,520
7/1/2035	\$2,395,000	\$1,796,191	\$4,191,191
7/1/2036	\$2,690,000	\$1,673,406	\$4,363,406
7/1/2037	\$3,010,000	\$1,527,326	\$4,537,326
7/1/2038	\$3,350,000	\$1,372,094	\$4,722,094
7/1/2039	\$3,715,000	\$1,196,588	\$4,911,588
7/1/2040	\$4,110,000	\$1,003,571	\$5,113,571
7/1/2041	\$4,535,000	\$785,370	\$5,320,370
7/1/2042	\$4,995,000	\$549,047	\$5,544,047
7/1/2043	\$5,485,000	\$287,359	\$5,772,359
7/1/2044			
7/1/2045			
7/1/2046			
7/1/2047			
7/1/2048			
	\$47,450,000	\$39,754,627	\$87,204,627

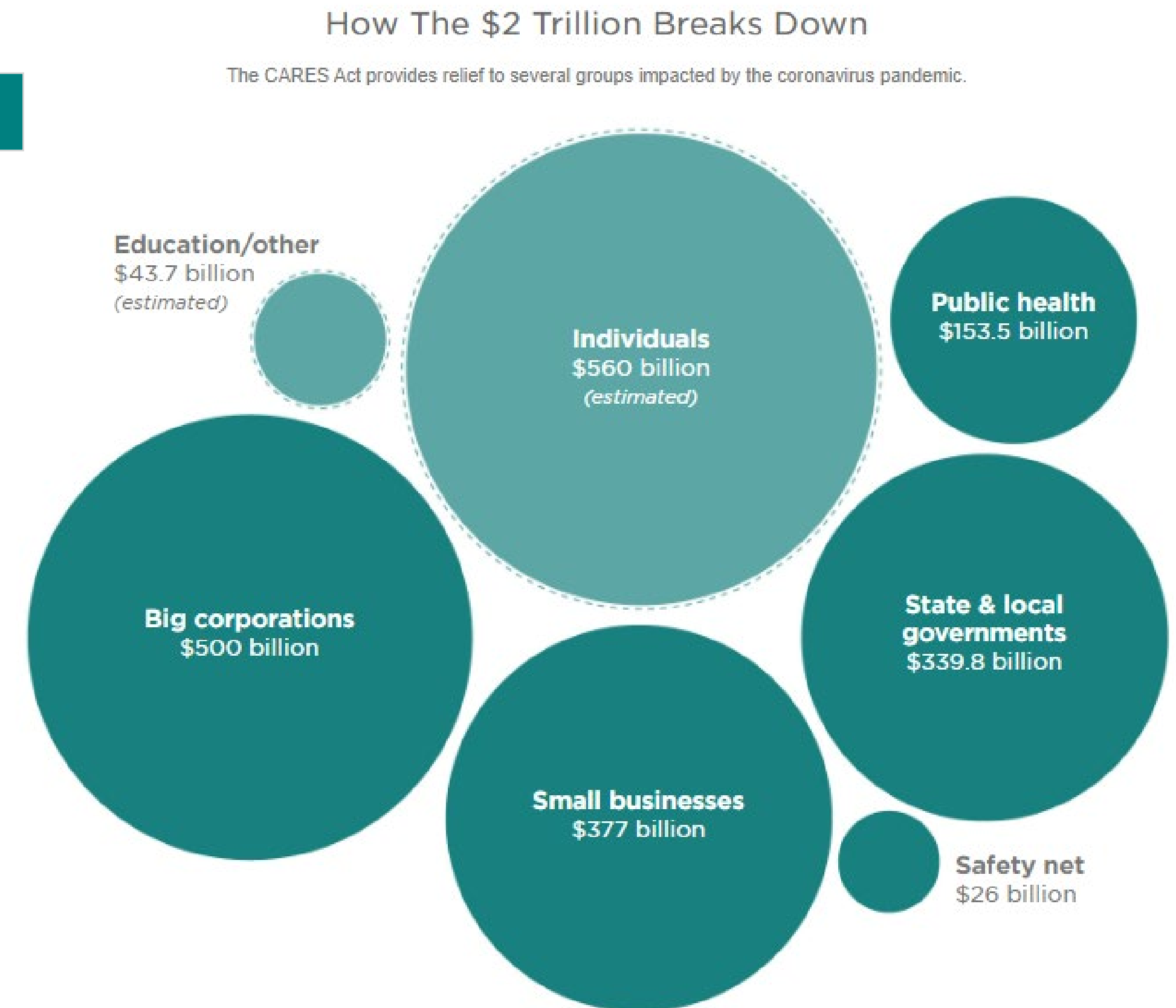
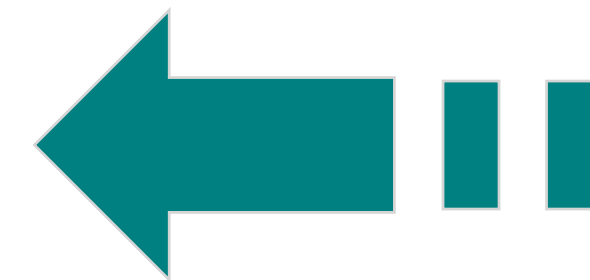
2009 OPEB Bonds directly purchased by First Republic Bank.

FORECASTED END OF YEAR FY20-21



CARES ACT – HIGHER EDUCATION RELIEF FUND

Cares Act Grant Applications	SJCC	EVC
	Allocation \$	Allocation \$
Student grant	\$ 1,137,482	\$ 1,974,993
Institutional grant	\$ 1,137,482	\$ 1,974,992
MSCI grant	\$ 164,245	\$ 317,569
Total	\$ 2,439,209	\$ 4,267,554



Source: Estimates for third relief bill based on bill text, committee and administration numbers.
Credit: Audrey Carlsen/NPR

The Coronavirus Aid, Relief, and Economic Security (CARES) Act – Restricted funds

San Jose City College (SJCC) and Evergreen Valley Community College (EVC) acknowledged, signed and returned to the Department of Education the Certification and Agreement and intend to distribute no less than 50% of the funds received under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

HEERF FUNDS



The total award is 14 million, which 11 Million is for the institution and the rest is student aid.

HEERF II [Section 314(a)(1)] Student and Institution Allocations for CA Community College Districts, as of 10/14/2021

OPEID	Institution Name	School Type	State	Total Award	CARES Act Minimum Amount for Emergency Financial Aid Grants to Students	Section 314(a)(1)(E) & 314(a)(1)(F) Allocation	Min Amount for Student Aid Portion (CFDA 84.425E Allocation)	Max Amount for Institutional Portion (CFDA 84.425F Allocation)
1245200	Evergreen Valley College	Public	CA	\$ 9,289,992	\$ 1,974,993	\$ 72,567	\$ 1,974,993	\$ 7,314,999
0128200	San Jose City College	Public	CA	\$ 5,691,504	\$ 1,137,482	\$ 87,141	\$ 1,137,482	\$ 4,554,022
Total CC Allocation				\$ 14,981,496				

COVID-19: FFE PURCHASES

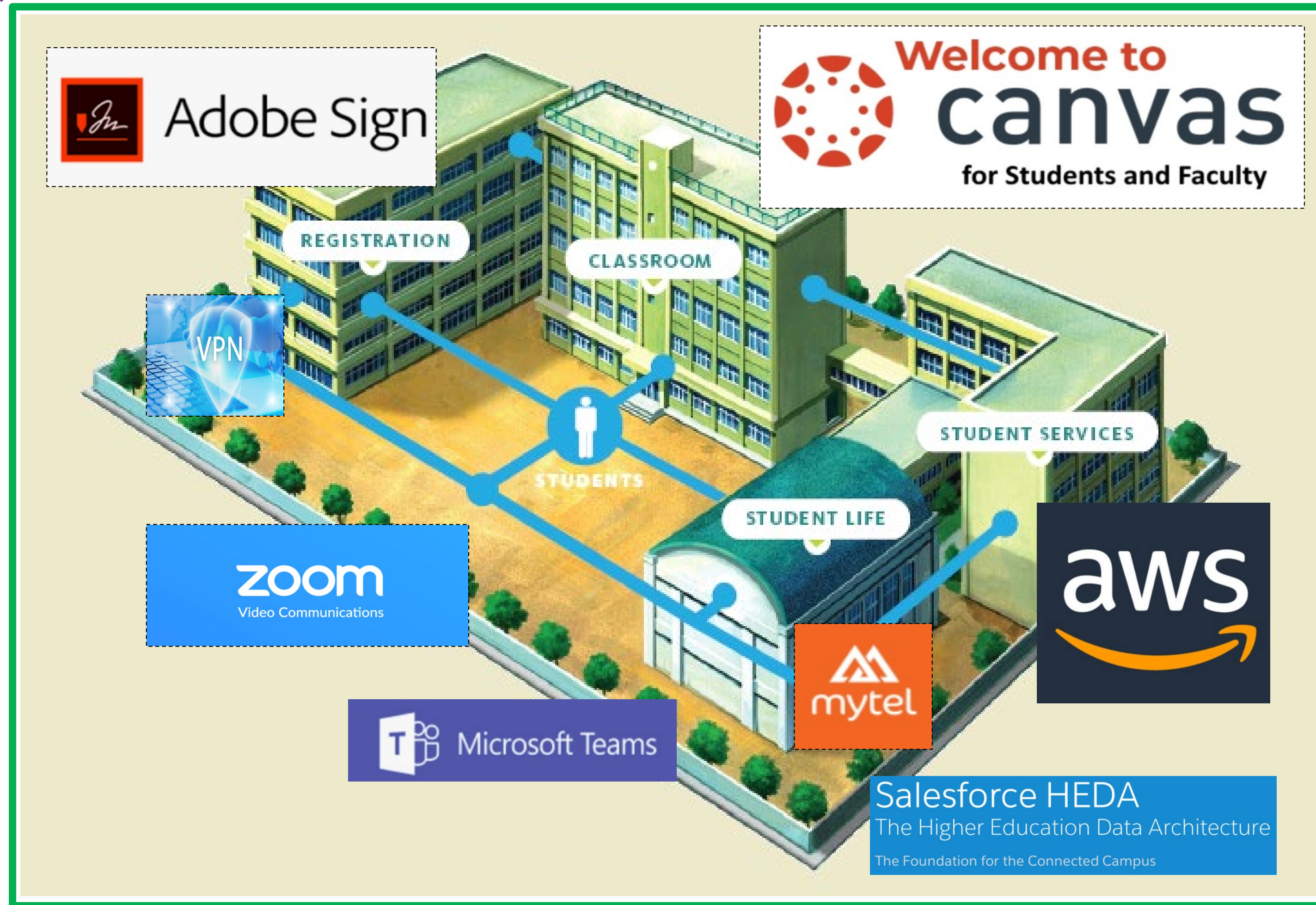
Description	Quantity
Laptops	2630
Hotspots	480
Desks	415
Webcams	310
Monitors	295
Chairs	275
Headsets	175
Drawing Tablets	107
Docking Stations	100
Tripods and Goosenecks	98
iPads, MS Surface	90
Stylus Pens	90
White Boards	40

COVID-19: HOW EDUCATION HAS CHANGED

- The health and safety of our students, staff, and the community we serve is our highest priority.
- San José - Evergreen Community College District was one of the first in the state to suspend in-person operations in an effort to stop the spread of COVID-19.
- Remote instruction and operations are planned to continue through the fall term: December 17, 2020.
- Please check our COVID-19 webpage for ongoing updates and community resources at: www.sjeccd.edu



THE NEW NORMAL – DIGITAL TRANSFORMATION



We have a unique opportunity to integrate and strategically develop short and long term **digital transformation plans.**

This will require the right investment and institutional focus.

WE ARE READY TO COME BACK



California SB 1159 Expands Presumption of
Workers' Compensation Liability for COVID-19
Illness Claims



TENTATIVE BUDGET TIMELINE



Thank you.

Budget Study Session will be next.